

MortgageandLending

Simple Interview Questionnaire

How can we help you?

In either a refinance or purchase, get the best loan by submitting information you believe to be as **complete and accurate** as possible. Make any notations you feel could be helpful to the process, so together we can formulate the best solution for YOU.

Name(s):

Goals:

Estimate property value:

Loan Type Preference:

Mortgage Balance (specify if you have a 2nd mortgage):

Monthly mortgage payment(s):

Current lender:

Monthly property tax and homeowners insurance:

Current interest Rate:

Date of home purchase:

Place of employment:

You've been employed there for how long:

Salary per month (approximately):

Credit Status (Circle one): Poor (600) fair (650) good (700) Excellent (720+)